

n. panos & associates

solicitors

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Principal: **Nicholas Panos**
Bec, LLB (Hons)
LLM, F.T.I.A.
Acc. Spec. (Tax.)

SMSF BARE TRUST SCHEDULE

1. Bare Trust:

Name	
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2. Details of trustees of the Bare Trust:

NOTE that the trustee of the Bare Trust cannot be the same as the trustee of the SMSF.

If individual trustee

Full Name/s	
Address	

If company trustee

Company Name	
ACN	
Registered Address	
Directors Full Name/s	
Director/s Address	
Relationship	
Is it a sole director company?	Yes <input type="checkbox"/> No <input type="checkbox"/>

3. Details of Self Managed Superannuation Fund:

NOTE that the trust deed establishing the Self Managed Superannuation Fund may need to be upgraded in order to comply with the Superannuation Laws. Kindly forward copy of the trust deed and any amendments thereto for our review.

Name of Fund	
Date of establishment	

If individual trustee

Full Name/s	
Address	

If company trustee

Company Name	
ACN	
Registered Address	
Directors Full Name/s	
Director/s Address	
Relationship	
Is it a sole director company?	Yes <input type="checkbox"/> No <input type="checkbox"/>

4. Details of property: please provide front page of Contract for the Sale of Land (if available)

Full Address	
Title Reference (if known)	